

**AMENDED AGENDA  
SPECIAL MEETING OF THE  
BOARD OF TRUSTEES OF THE  
OKLAHOMA ENVIRONMENTAL MANAGEMENT AUTHORITY**

SHERREY MURRAY  
COUNTY CLERK

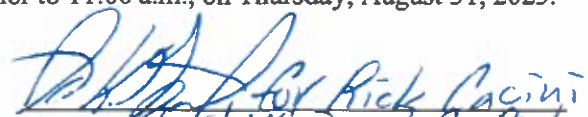
2023 AUG 31 A 10:38

STATE OF OKLAHOMA  
CANADIAN COUNTY  
FILED OR RECORDED

DATE OF MEETING: Friday, September 1, 2023  
TIME OF MEETING: 11:00 o'clock A.M.  
PLACE OF MEETING: Oklahoma Environmental Management Authority  
1505 S. Rock Island Avenue  
El Reno, Oklahoma

1. CALL TO ORDER AND DETERMINATION OF QUORUM.
2. CONSIDER GIVING OAT OF OFFICE TO TRUSTEES AND ALTERNATE TRUSTEES
3. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION OF THE OKLAHOMA ENVIRONMENTAL MANAGEMENT AUTHORITY (THE "AUTHORITY") RATIFYING AND CONFIRMING ACTION OF THE AUTHORITY TAKEN ON JULY 27, 2023, AUTHORIZING THE AUTHORITY TO ENTER INTO A MASTER LEASE PURCHASE AGREEMENT (THE "LEASE PURCHASE AGREEMENT") BETWEEN THE AUTHORITY AND COGENT LEASING AND FINANCING, INC. (THE "LESSOR") IN THE AGGREGATE PRINCIPAL AMOUNT OF \$1,625,258.00; AUTHORIZING AND DIRECTING THE EXECUTION OF THE LEASE PURCHASE AGREEMENT, ESCROW AGREEMENT, AND ALL OTHER DOCUMENTS RELATING TO THE TRANSACTION; WAIVING COMPETITIVE BIDDING AND AUTHORIZING THE LEASE PURCHASE AGREEMENT TO BE SOLD ON A NEGOTIATED BASIS; PROVIDING THAT THE ORGANIZATIONAL DOCUMENT CREATING THE AUTHORITY IS SUBJECT TO THE PROVISIONS OF THE LEASE PURCHASE AGREEMENT; ESTABLISHING THE AUTHORITY'S REASONABLE EXPECTATION WITH RESPECT TO THE ISSUANCE OF TAX-EXEMPT OBLIGATIONS BY THE AUTHORITY IN CALENDAR YEAR 2023, AND DESIGNATING THE LEASE PURCHASE AGREEMENT AS A QUALIFIED TAX-EXEMPT OBLIGATION; DECLARING THE INTENT OF THE AUTHORITY TO BE REIMBURSED FROM PROCEEDS OF THE LEASE PURCHASE AGREEMENT FOR CERTAIN EXPENDITURES PAID IN CONNECTION WITH THE PURCHASE OF THE EQUIPMENT TO BE FINANCED BY THE LEASE PURCHASE AGREEMENT; APPROVING PROFESSIONAL SERVICES AGREEMENTS; AND CONTAINING OTHER PROVISIONS RELATING THERETO.
4. ADJOURNMENT

The Agenda was posted in prominent public view at the administrative offices of Oklahoma Environmental Management Authority (the location of the meeting) prior to 11:00 a.m., on Thursday, August 31, 2023.

By:   
Name: David K. Griesel for Rick Cacini  
Title: General Manager / for Chairman